

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. Bank: See attached  
 Bankruptcy Number: 01-01139 Account Number: See attached  
 Date of Confirmation: January 31, 2011 Account Type: See attached  
 Reporting Period (month/year): October 14, 2014

Beginning Cash Balance:	\$40,561,590
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All receipts received by the debtor:

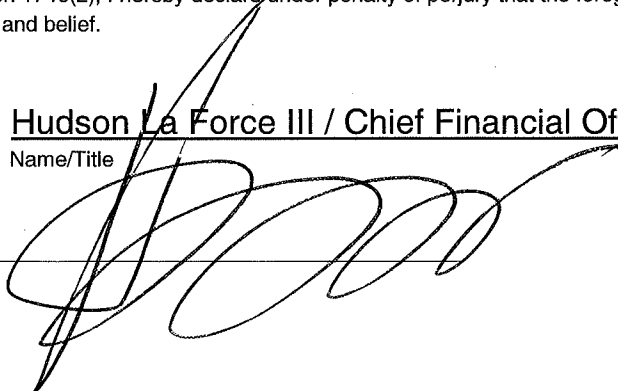
Cash Sales:	\$0
Collection of Accounts Receivable:	\$3,097,082,023
Proceeds from Litigation (settlement or otherwise):	\$0
Sale of Debtor's Assets:	\$0
Capital Infusion pursuant to the Plan:	\$1,192,018,907
Total of cash received:	\$4,289,100,930
Total of cash available:	\$4,329,662,520

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$639,199,850
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$79,402
All other disbursements made in the ordinary course:	\$3,343,548,125
Total Disbursements	\$3,982,827,377
Ending Cash Balance	\$346,835,143

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10/30/14 Hudson La Force III / Chief Financial Officer  
 Date Name/Title  
 Debtor: \_\_\_\_\_  
 Case Number: 01-01139



## **Quarterly Summary Report**

Chart 1

	W. R. Grace & Co. - Cash	Remediation Group, Inc.	W. R. Grace & Co.	Darex Puerto Rico, Inc.	Kootenai Development Company	Gloucester New Communities Company, Inc.	Total
Beginning Cash Balance	\$ 38,653,776	✓ \$ 32,219	✓ \$ -	✓ \$ 1,733,147	✓ \$ 141,948	✓ \$ 500	✓ \$ 40,561,590
Total of cash received	\$ 4,285,288,470	✓ \$ 38,348	✓ \$ 33,174	✓ \$ 2,668,939	✓ \$ 1,072,000	✓ \$ -	✓ \$ 4,289,100,930
Total Disbursements	\$ 3,978,984,310	✓ \$ 70,568	✓ \$ 33,174	✓ \$ 3,360,869	✓ \$ 378,457	✓ \$ -	✓ \$ 3,982,827,377
Ending Cash Balance	\$ 344,957,936	✓ \$ -	✓ \$ -	✓ \$ 1,041,217	✓ \$ 835,491	✓ \$ 500	✓ \$ 346,835,143

Chart 1

W. R. Grace &amp; Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

Oct 2014

	JP Morgan Chase Disbursement 9101013572	Bank of America Lockbox 8188703107	JP Morgan Chase Concentration 16001257	Bank of America Lockbox 8188203114	Bank of America Securities LLC 22330134	Bank of America Payroll 2079900016741	First Union Libby Medical 2079900005006
CASH BEGINNING OF QUARTER	\$ 142,836	\$ (546,781)	\$ 715,486	\$ 40,569,456	\$ -	\$ -	\$ 215,984
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES		339,423		2,456,162,684			
ACCOUNTS RECEIVABLE - INTERCOMPANY							
TRANSFERS IN - THIRD PARTIES	-		427,899		40,000,255		
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				554,647,653	240,000,000	120,688,749	
MISCELLANEOUS							
TOTAL RECEIPTS	-	339,423	427,899	3,010,810,337	280,000,255	120,688,749	-
DISBURSEMENTS							
PAYROLL						120,688,749	
PAYROLL TAXES							
TRADE PAYABLES - THIRD PARTIES	142,836						
TRADE PAYABLES - INTERCOMPANY							
TRANSFERS OUT - THIRD PARTIES			2,369	2,879,721,392			5,058
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			1,141,016	120,845,530	200,000,000		
MISCELLANEOUS							
TOTAL DISBURSEMENTS	142,836	-	1,143,385	3,000,566,923	200,000,000	120,688,749	5,058
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(142,836)	339,423	(715,486)	10,243,415	80,000,255	-	(5,058)
CASH - END OF QUARTER	\$ -	\$ (207,358)	\$ (0)	\$ 50,812,870	\$ 80,000,255	\$ -	\$ 210,927

**Note #1**

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Chart 1

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 Oct 2014							
	Bank of America Accts Payable 2079920005761	Bank of America Accts payable 20799000005260	Bank of America Lockbox 304616494	First Union Petty Cash 2040000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125663172	
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ (3,973)	\$ 500	\$ 526,592	\$ 814,521	
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES			573,313,265		-	8,283,167	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	-	
TRANSFERS IN - THIRD PARTIES					285,719,345	-	
TRANSFERS IN - NONFILING ENTITIES					-	-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					-	-	
MISCELLANEOUS					-	-	
TOTAL RECEIPTS	-	-	573,313,265	-	285,719,345	8,283,167	
DISBURSEMENTS							
PAYROLL					-	-	
PAYROLL TAXES					-	-	
TRADE PAYABLES - THIRD PARTIES					-	-	
TRADE PAYABLES - INTERCOMPANY					-	-	
TRANSFERS OUT - THIRD PARTIES					286,005,260	8,234,889	
TRANSFERS OUT - NONFILING ENTITIES					-	-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			593,383,029		-	-	
MISCELLANEOUS					-	-	
TOTAL DISBURSEMENTS	-	-	593,383,029	-	286,005,260	8,234,889	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	(20,069,764)	-	(285,915)	48,279	
CASH - END OF QUARTER	\$ -	\$ -	\$ (20,073,737)	\$ 500	\$ 240,677	\$ 862,800	

**Note #1**

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Chart 1

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 Oct 2014							
	HSBC Operating Acct 1128001	Cash in Transit	Cash on Hand	Other	CURRENT MONTH		
					ACTUAL	PROJECTED	
CASH BEGINNING OF QUARTER	\$ 4,968,774	\$ 56,621	\$ 4,750	\$ (8,810,990)	\$ 38,653,776		-
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES	3,178,851				3,041,275,390		
ACCOUNTS RECEIVABLE - INTERCOMPANY	-				-		
TRANSFERS IN - THIRD PARTIES	-	2,529,178			328,676,678		
TRANSFERS IN - NONFILING ENTITIES	-				-		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-				915,336,402		
MISCELLANEOUS	-				-		
TOTAL RECEIPTS	3,176,851	2,529,178	-	-	4,285,288,470		-
DISBURSEMENTS							
PAYROLL	-				120,688,749		
PAYROLL TAXES	-				-		
TRADE PAYABLES - THIRD PARTIES	3,392,020				3,534,856		
TRADE PAYABLES - INTERCOMPANY	-				-		
TRANSFERS OUT - THIRD PARTIES	-	2,513,207			3,176,482,175		
TRANSFERS OUT - NONFILING ENTITIES	-				-		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-				915,369,575		
MISCELLANEOUS	-			(237,091,045)	(237,091,045)		
TOTAL DISBURSEMENTS	3,392,020	2,513,207	-	(237,091,045)	3,978,984,310		-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(215,169)	15,971	-	237,091,045	306,304,160		-
CASH - END OF QUARTER	\$ 4,753,606	\$ 72,592	\$ 4,750	\$ 228,280,055	\$ 344,957,936		-

**Note #1**

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Chart 1

Remedium Group, Inc. Schedule of Cash Receipts and Disbursements MOR-1 Sep 2014					
	JP Morgan Chase Depository/Wire 323883842	JP Morgan Chase Disbursement 601831985	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ 37,394	\$ (5,175)	\$ 32,219	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES				-	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES			5,175	5,175	
TRANSFERS IN - NONFILING ENTITIES				-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		33,174		33,174	
TOTAL RECEIPTS	-	33,174	5,175	38,348	-
DISBURSEMENTS					
PAYROLL				-	
PAYROLL TAXES				-	
TRADE PAYABLES - THIRD PARTIES				-	
TRADE PAYABLES - INTERCOMPANY				-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	
TRANSFERS OUT - THIRD PARTIES		70,568		70,568	
TRANSFERS OUT - NONFILING ENTITIES				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				-	
MISCELLANEOUS				-	
TOTAL DISBURSEMENTS	-	70,568	-	70,568	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	(37,394)	5,175	(32,219)	
CASH - END OF QUARTER	\$ -	\$ -	\$ -	\$ -	\$ -

Chart 1

W.R. Grace & Co. Schedule of Cash Receipts and Disbursements MOR-1 Sep 2014			
	JP Morgan Chase Pass Through 323881963	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	-	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	33,174	33,174	
TOTAL RECEIPTS	33,174	33,174	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	33,174	33,174	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	33,174	33,174	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -



Chart 1

Darex Puerto Rico, Inc. Schedule of Cash Receipts and Disbursements MOR-1 Oct 2014			
	Citibank Operating Acct 300153011	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 1,733,147	\$ 1,733,147	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES	1,141,780	1,141,780	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	1,527,159	1,527,159	
TOTAL RECEIPTS	2,668,939	2,668,939	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES	1,833,710	1,833,710	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	1,527,159	1,527,159	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	3,360,869	3,360,869	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(691,930)	(691,930)	-
CASH - END OF QUARTER	\$ 1,041,217	\$ 1,041,217	\$ -

Chart 1

Kootenai Development Company			
Schedule of Cash Receipts and Disbursements			
MOR-1			
Oct 2014			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 141,948	141,948	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	1,072,000	1,072,000	
TOTAL RECEIPTS	1,072,000	1,072,000	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES	378,457	378,457	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	378,457	378,457	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	693,543	693,543	-
CASH - END OF QUARTER	\$ 835,491	\$ 835,491	\$ -

Chart 1

Gloucester New Communities Company, Inc. Schedule of Cash Receipts and Disbursements MOR-1 Sep 2014			
	Cash On Hand	CURRENT QUARTER	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 500	500	\$ -
<b>RECEIPTS</b>			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
<b>DISBURSEMENTS</b>			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ 500	\$ 500	\$ -